



GIVE A GIFT OF STOCK AND/OR SECURITIES

To make a gift of stock/securities to Madison Children's Museum, complete this form and all associated steps. Return this form to our development team. Providing us with information about your gift will ensure that your intentions are honored and that we are can recognize you appropriately for your gift.

YOUR INFORMATION

Your name

Home phone Cell phone

Primary email

Address

City State Zip

BROKER INFORMATION

Name Financial institution

Phone Primary email

GIFT INFORMATION

Name of stock/securities Ticker symbol

No. of shares Anticipated value \$ Expected date of transfer

Gift designation
General operations Access for Everyone Other

STEP 1

Contact Madison Children's Museum development team to notify us of your intent to make a gift.

Jeffrey M. Breisach
Director of Development
Email: jbreisach@madisonchildrensmuseum.org
Phone: (608) 354-0536

STEP 2

Instruct your broker to contact Mendota Financial Group to arrange the transfer.

Matthew A. Goetzke, CFA
Mendota Financial Group, LLC
Email: mgoetzke@mendotafinancial.com
Phone: (608) 223-9211

STEP 3

Transfer your stock/securities to MCM's account using the information below.

Mendota Financial Group, LLC
DTC Number: 0164, Code 40
Account Name: Madison Children's Museum Foundation, Inc.
Account Number: 38000847